

Pearl Group Holdings (No.1) Limited
30 June 2010

Pearl Group Holdings (No. 1) Limited (the "Company")

Copies of the Company's Annual Report & Accounts for the year ended 31 December 2009 have been submitted to the UK Listing Authority and are available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS.

The Company's Annual Report & Accounts for the year ended 31 December 2009 is available at www.thephoenixgroup.com