

## **Phoenix Group Holdings**

### **Publication of Circular**

30 January 2013

A circular (the "Circular") in connection with the proposed Capital Raising by Phoenix Group Holdings (the "Company") will be mailed to the Company's shareholders shortly.

The Circular contains a notice convening an Extraordinary General Meeting ("EGM") of the Company's shareholders which refers to the Prospectus for the proposed Capital Raising. The EGM will be held at 1:00 p.m. (Greenwich Mean Time) on 19 February 2013 at the Company's offices at 1st Floor, 32 Commercial Street, St Helier, Jersey JE2 3RU. The purpose of the EGM is for the Company's shareholders to consider the Resolutions, which comprise an Ordinary Resolution and a Special Resolution in connection with the Capital Raising.

The Circular, the Prospectus and other documents relating to the EGM will shortly be available for viewing, subject to regulatory restrictions, on the Investor Relations section of the Company's website at [www.thephoenixgroup.com](http://www.thephoenixgroup.com). A copy of these documents will also be submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.hemscott.com/nsm](http://www.hemscott.com/nsm)

All definitions used in this announcement have the same meaning as in the Circular, unless otherwise defined herein.

### **Enquiries**

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